OAKLAND COMMUNITY COLLEGE FOUNDATION



Report to Investors JULY 1, 2015 - JUNE 30, 2016



Thank you for your contribution to highquality education in Oakland County.

Your gifts help create remarkable opportunities for OCC students and our community.

Our Mission

The mission of the Oakland Community College Foundation is to obtain and allocate financial support to advance the mission and goals of Oakland Community College.

The Oakland Community College Foundation was established in 1979 to raise private contributions to provide opportunities for students and enhance the quality of education at the College. Gift dollars support students through scholarships and program development. All gifts to the OCC Foundation are eligible for federal tax deduction to the full extent of tax laws. The Foundation is governed by an independent Board of Directors comprised of volunteer community leaders and College administrators.



OAKLAND COMMUNITY COLLEGE FOUNDATION®

Dear donors, colleagues and friends,

Your contribution to the OCC Foundation is powerful! Each gift strengthens the Foundation, thus allowing us to provide resources to support our students, community and college.

Scholarships play a vital role in students' education and provide options so they may focus more intently on their studies. Your generous contributions have established over 130 scholarships, ranging in subjects from Nursing to Photography.

While scholarships continue to be our main focus, these resources also allow us to engage and develop stronger partnerships within our community. These partnerships cultivate opportunities for the individuals who live and work here.

All of these resources make it possible for the College to thrive and prosper during a time when budgets are reduced and college education is no longer an option, but a requirement for optimal success.

Inside the pages of this report, you will learn how we harness the power of your gifts and use them on a daily basis to transform lives. We are proud to recognize your generosity by listing your name in our Honor Roll of Donors.

For more information, visit us at www.oaklandcc.edu/foundation or call (248) 341-2137.

Sincerely,



David G. Ong Chair. Oakland Community College Foundation Board of Directors



Timothy R. Meyer, PhD Chancellor, Oakland Community College and Ex-Officio Member, Board of Directors Oakland Community College Foundation

Oakland Community College Foundation Board of Directors - JULY 1, 2015 - JUNE 30, 2016



ROBERTA, ALLESEE







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ANTOINE JOUBERT

BILL WILDERN





MAUREEN KRAUSS

IN MEMORIAM In memory of her life nd accomplishments a permanent seat on the Board of Directors is reserved in her name



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OAKLAND COMMUNITY COLLEGE FOUNDATION // 2015-2016 Report to Investors // 1



The Scholarship Luncheon

OCC Scholarship Luncheon Celebrates Students and Donors

The Oakland Community College Foundation celebrated its 24th Annual Scholarship Luncheon honoring both the students who received scholarships and the donors who supported them. The Foundation awarded 260 scholarships, totaling \$150,594 in the 2015-2016 academic year, which made education affordable, accessible and attainable for those students.



At the Luncheon, five scholarship recipients spoke about the impact scholarships have had on their lives as OCC students.

Davida Reed-Grayer of Waterford is one class away from earning an Associate in Business Administration and hopes to open her own business. She received the OCC Gala Endowed Scholarship.

Kayla Tyus of Farmington Hills is a dual-enrolled Oakland Early College high school/college student. She plans to graduate from high school and OCC in 2017 with an Associate in Science. Tyus received the OCC Faculty Association Scholarship.

Heather Duenas of Pontiac will be graduating with honors from OCC this semester and transferring to Oakland University to pursue a degree in elementary education. Duenas received the Womencenter Scholarship.

Hong Le of Warren is one class away from earning an Associate in Business Administration with a major in Accounting. Le received the Joseph & Mary Lorencz Scholarship.

Allison Vergara of Highland is majoring in Business Administration with a concentration in Finance and plans to transfer to the University of Michigan next fall. Vergara received the Cervantes-Paramo Scholarship.

"Your generous support makes College an option for many students, such as myself."



Heather Duenas

"I wanted to teach, and I wanted to make a difference. At the age of 29, I found Oakland Community College. I knew that I wouldn't be able to earn my teaching certificate here, but I could take all of my general education classes at a much less expensive rate and transfer those credits to a university. I enrolled and I started classes. The problem I soon faced was money. Tuition and books can get quite expensive, even at the community college level. I couldn't work as much if I wanted to go to school full time, but I still needed the income to take care of my children. I knew that it would be a financial struggle and decided to explore scholarship options offered at OCC. There were so many and I was determined to try every option offered to me. Being awarded the scholarship at the time that I did was such a blessing to me. The money that I was awarded allowed me to save my grant for a later semester.

I have overcome many obstacles in my life. I graduated from OCC in the spring of 2016 with my Associate Degree in Liberal Arts. I am currently a junior at Oakland University, and I plan to be a teacher by 2018. I want to say thank you to all past, present and future OCC scholarship donors. Your generous support makes College an option for many students, such as myself. So often, we don't realize it but there is a person, or a group of people behind the scholarships. I could never express enough gratitude for the unselfishness that you all show, but I hope you realize that your kindness does not go unnoticed. Thank you so much!

I also want to tell students to never give up. If a single mom of four can fulfill her dream of teaching, you can too! Fill out those scholarship applications. The time spent is well worth the money that you can earn toward your education."



OAKLAND COMMUNITY COLLEGE FOUNDATION // 2015-2016 Report to Investors // 3





The Garden Party Foundation presents OCC with a \$35,000 check. (*Left to right*) **Elizabeth Ross, Candy Geeter, Sue Baier, Timothy Meyer** and **Syd Ross**

The Garden Party

Every June for the past eight years, the Oakland Community College Foundation has been one of the fortunate recipients of the proceeds from the Garden Party Foundation, which supports students enrolled in OCC's Culinary Studies Institute. This event, hosted by the Ross and Cooper families, benefits The Garden Party Foundation's mission of providing trade school scholarships to underprivileged young adults.

Oakland Community College's award-winning Culinary Studies Institute provides students with hands-on experiences in one of the largest facilities of its type, with quality instruction by expert faculty. The OCC Culinary Studies Institute is Michigan's premier hospitality school.

"The Culinary Studies Institute provides aspiring chefs a solid foundation to launch their careers," said OCC Chancellor Timothy Meyer. "Our culinary students win awards at regional and national competitions and go on to become successful chefs and business owners. We are grateful for our partnership with The Garden Party Foundation and their long-standing generosity, which advances our nationally-ranked program."

The Garden Party Foundation believes that trade schools are overlooked yet an outstanding opportunity for young adults. The unemployment rate for 17-25 year olds hovers around 15%. Meanwhile, there are at least 70,000 unfilled jobs in Michigan, most of which are for skilled trades. Trade schools can fill the gap, teaching students the knowledge and skills to be career-ready, as well as help them build self-sustainable lives. The support and career exposure students receive in trade schools can help ensure long-term success. Trade schools also connect students to in-demand jobs and businesses to a pool of career-ready talent.

By supporting this event, your gift has the power to help underprivileged young adults take advantage of opportunities in fields which have a lasting impact on the community where they live.



The Golf Outing

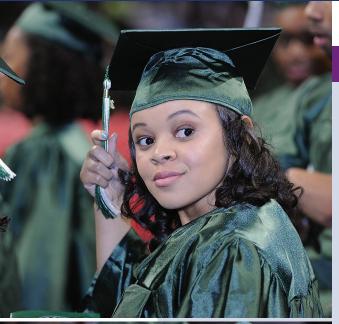
For the past 25 years, Oakland Community College has hosted its annual "Golf for Scholarships" outing. This event has raised over \$800,000, allowing the Foundation to award approximately 600 student scholarships. Thanks to the participation of donors, golfers and guests attending the event, the outing is the College's largest fundraiser and creates an opportunity for the Foundation to cultivate numerous powerful relationships with community partners.

The sponsors of the outing are made up of several community partners, such as Delta Network Services, who has been the Golf Outing's Presenting Sponsor for the past three years. Their contribution has resulted in the establishment of the Delta Network Services Endowed Scholarship which supports students pursuing a college degree in the field of information technology.

Developing strong partners in the community provides the resources necessary to assist students on their educational journey.



COLLEGE



Student Success Fund

In recent years, the priorities for community colleges have shifted from access to success. This shift has resulted in colleges exploring innovative ways to ensure that barriers, preventing students from completing their educational goals are decreased or eliminated. In December 2014, the focus of the Foundation's Annual Appeal was to establish a Student Success Fund with that objective in mind. Thanks to the support of retirees and current College employees, we were able to raise over \$34,000.





OAKLAND COMMUNITY COLLEGE FOUNDATION // 2015-2016 Report to Investors // 6

COLLEGE

The Student Success Fund provides immediate financial assistance to help currently enrolled students attending one of the five OCC campuses. The emergency situations these students face may impede their ability to continue their education and involve circumstances beyond the students' control. Students must have exhausted all other sources of funding before applying for this program.

- Food, rent or utilities
- Emergency transportation and vehicle repair
- Child care expenses
- Medical/dental expenses
- Educational expenses, including tuition, fees, books

Since the inception of the fund, we have been able to help students purchase food, gas and pay for books. The support continues to have a big impact on the lives of our students.







OAKLAND COMMUNITY COLLEGE FOUNDATION // 2015-2016 Report to Investors // 7

SCHOLARSHIPS



George Mosher, Founder of OCC, is accompanied by his daughter-in-law **Cindi Mosher** and Interim Executive Director of the foundation **Candy Geeter** at the annual Scholarship Luncheon.

Named Scholarships

Gifts of \$1,000 or more help create named scholarships for students in a variety of academic programs. Endowed funds are established with gifts of \$10,000 or more and continue in perpetuity.

AAUW Birmingham Branch Scholarship

AAUW Farmington Hills Annual Scholarship

AAUW Northville/Novi Branch Annual Scholarship

AAUW Northville/Novi Branch Endowed Scholarship*

Alpha Phi Alpha Fraternity Inc. lota Rho Lambda Scholarship

Anonymous Endowed Scholarship*

Auch Company Scholarship in Construction Management

Barbara F. Ball Memorial Scholarship

Bennett & Gunderson Endowed Forensics Scholarship* Bennett & Wahlman Endowed Forensics Scholarship*

Clifford & Jeanne Benson Endowed Scholarship*

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Joseph Bolinger Memorial Endowed Scholarship*

Bollhoff, Inc. Robotics Scholarship

Dr. Nadia Boulos Endowed Scholarship*

Bryan A. Bowden Memorial Endowed Scholarship*

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Carney & Herndon Culinary Arts Endowed Scholarship Fund* Centerplate Annual Scholarship Centerplate Endowed Scholarship* Cervantes-Paramo Scholarship CIS Scholarship

James R. Coates Memorial Endowed Scholarship*

Sgt. James S. Collins Jr. Memorial Scholarship

Culinary Arts Endowed Scholarship*

Roscoe Dann Family Scholarship

Daughters of the American Revolution, John Sackett Chapter Scholarship

Ivy C. Davis Memorial Scholarship

Davis/Sawyers Memorial Endowed Scholarship*

Dell Endowed Scholarship*

Delta Kappa Gamma Int.- Beta Eta Chapter Scholarship

Delta Network Services Endowed Scholarship*

Daniel Doidge Memorial Endowed Scholarship*

Mark R. Dolan Memorial Endowed Scholarship*

Early Childhood Development Scholarship

Angelo Evangelista Endowed Scholarship in Concrete Construction*

Farmington Rotary/Lydia Silvani-Foley Endowed Memorial Scholarship*

Susan & Dennis Fiems Textbook Endowed Scholarship*

* Endowed Funds

SCHOLARSHIPS

Finkel, Kokoszka, and McGee Forensics Scholarship

Frey/Thines Health Sciences Annual Scholarship

Dr. Patsy Fulton-Calkins Endowed Scholarship*

Harriett Heiden Gabori & R. Frederick Gabori Memorial Endowed Scholarship*

Garden Party Endowment*

The Garden Party Foundation Vocational Educational Scholarship

Global Education Endowment Fund*

Michael David Golds Annual Scholarship

Michael David Golds Memorial Endowed Scholarship*

David W. Hackett Endowed Scholarship*

Dave Hamilton Construction Endowed Scholarship*

Clyde Harnack Endowed Memorial Scholarship*

Harper Hospital AA Endowed Scholarship*

Vaughn Hayes Memorial Endowed Scholarship*

Highland Lakes Massage Therapy Endowed Scholarship*

Highland Lakes Nursing Scholarship

Honor & Dedication Firefighter Scholarship

Don & Marie Huey Memorial Scholarship

InTouch Credit Union Scholarship

Sarah Weiner Keidan Endowed Scholarship* Patricia Fitzsimmons Kellogg Childcare Endowed Scholarship*

Kelly Services Scholarship

Lillian and Victor Kelmenson Memorial Scholarship

Gregory A. Kozell Memorial Endowed Scholarship*

Edward J. Kuhn, OCC Highland Lakes Campus Scholarship

LJPR, LLC Guns & Hoses Scholarship

Law Enforcement Education Program Scholarship

Leininger/Thornton Forensics Annual Scholarship

Leininger/Thornton Forensics Endowed Scholarship*

James & Emma Mae Lorencz Family Endowed Scholarship*

Joseph & Mary Lorencz Endowed Scholarship*

Madison Heights F & AM Lodge 551 Endowed Scholarship*

Management Staff Excellence Award

Virginia McGill & Fay DeLeonardis Endowed Scholarship*

Dr. Timothy Meyer Endowed Scholarship*

Robert G. Meyer Memorial Scholarship

Michigan Schools & Government Credit Union Scholarship

Michigan Women Psychologists Endowed Scholarship*

Doris & George Mosher Endowed Scholarship*

Murdock/Langeland Annual Scholarship Murdock/Langeland Endowed Scholarship*

Estelle Mary Nealer Endowed Scholarship*

New Horizons Through Education Endowed Scholarship Fund*

The Noordhoorn Family Endowed Scholarship*

Nursing Scholarship Sponsorship by St. Patrick Church of St. Vincent DePaul

OCC Association of Retired Personnel Scholarship

OCC Faculty Association Campus Scholarship

OCC Faculty Association Endowed Scholarship*

OCC Foundation Board of Directors Scholarship

OCC Foundation Campus Endowed Scholarships*

OCC Foundation Endowed Scholarship*

OCC Gala Endowed Scholarship*

OCC Golf Outing Endowed Scholarship*

OCC HL Massage Therapy Endowed Scholarship*

OCC HL Nursing Scholarship

OCC OR Theatre Program Scholarship

OCC Raider's Athletic Endowed Scholarship*

* Endowed Funds

SCHOLARSHIPS



Sylvia Velasquez has established two annual scholarships in memory of her mother and nephew.

Named Scholarships (continued)

Oakland County Dental Society Scholarship

OR Culinary Arts Endowed Scholarship*

OR Project BOLD Endowed Scholarship*

Sgt. Patrick J. O'Rourke Memorial Scholarship

Parent Family Endowed Scholarship*

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Photography Scholarship

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Providence Hospital Endowed Scholarship in Nursing* Arthur Pyrros Scholarship Nicholas Pyrros Scholarship

Raider's Store Textbook Scholarship

David Randall Endowed Math Scholarship*

Robert F. Roelofs Endowed Memorial Scholarship*

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Maria R. Velasquez Scholarship

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Dean O. Webster Memorial Scholarship

Sharyn Weisbaum Endowed Scholarship*

Barbara Whiting, R.N. Memorial Scholarship*

Womencenter Endowed Scholarship*

Womencenter Annual Scholarship

Shane Alan Wright Memorial Endowed Scholarship*

Robert B. & Jean A. Zemke Emeritus Endowed Scholarship*

Joyce Keil Zurel Memorial Scholarship

*Endowed Funds

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Members of the Legacy Society demonstrate foresight and generosity by including OCC in wills, trusts, insurance policies and other estate planning tools.

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↑ Special thanks to these individuals for participating in our Level Up 2016 Appeal.



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Scholarship recipient Hong Le with her scholarship donor, Dr. Kathleen Lorencz.

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Scholarship donor **Heather Duenas** is supported by her friend **Lori Serbin Lasday** at the annual Scholarship Luncheon.

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Golf Student **Justin Pahl** took a swing for golfers, which helped raise funds for the Golf for Scholarships endowment. The OCC Golf Team students volunteer to serve as "ringers" for golfers for a minimal contribution.



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Cheryl Blake Sue Bourbeau Michelle Casanova Rick Coatta Cherie Foster Cheryl Kozell Brenda Lowery Maria McCarthy Dan Morrisoe Sylvia Velasquez





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Mel Chudnoff Adult Learning Institute

Dennis Fiems Adult Learning Institute

Dr. & Mrs. Lawrence J. Gage James Griffith Jr.

Gordon May Mr. David G. McRoberts

Ms. Maria McCowan Adult Learning Institute

George Mosher Ms. Lindsay Mosher

Tony Racka Alliance for Excellence in Online Education

Nancy Thelen James Griffith Jr.

William & Kathy Toy Ms. Adrienne Beckham

Sylvia Velasquez Ms. Candy R. Geeter

George Mosher, founder of Oakland Community College and a scholarship donor, celebrated his 95th birthday at the Scholarship Luncheon. George was honored with a cake created by our awardwinning Culinary Institute and recognized for all of his hard work and dedication to the College.





CORPORATIONS, FOUNDATIONS AND ORGANIZATIONS

Founder's Society - (\$10,000 +)

Delta Network Services Michigan Schools & Government CU The Garden Party Foundation

Chancellor's Club - (\$5,000 +)

Basil A. Sherlund Trust No. 1 LJPR Financial Advisors US Bank

President's Club - (\$2,500 +)

Alpha Phi Alpha Fraternity Applied Imaging Bollhoff, Inc. Comcast Business In Touch Credit Union Michigan's Generals Girls Fastpitch Softball

Platinum Circle - (\$1,000 +)

21st Century Salvage, Inc. AAUW - Birmingham Branch MI4010 AAUW Northville Novi Branch **AAUW-Farmington Branch** Adult Learning Institute Alliance for Excellence in Online Education Barton Malow Company **Continental Canteen** Delta Kappa Gamma Int. EdEn, Inc **Environmental Maintenance** Engineers. Inc. George W. Auch Company Guardian Alarm Company Integrated Design Solutions, LLC



Guests Shosaku Ueda, Consul General Mitsuhiro Wada and Soraya Kim attend the Economic Outlook Luncheon as guests of the Foundation.

ITC Holdings Corp J.P. Morgan Asset Management OCC Faculty Association OCC Association of Retired Personnel PepsiCo Foundation Periodontal Study Club for Dental Hygienists Plante & Moran PM Technologies Police Officers Labor Council Providence Park Medical Center SimplexGrinnell LP St. Patrick Conference, St. Vincent De Paul Society

Gold Circle - (\$500 +) AFSCME Local 2042

Elks, Rochester #2225 Grissim Metz Andriese HRC Engineering Kone Elevator Inc. Milestone Systems Netech Corporation Oakland County Dental Hygienists Association Acquest Realty Advisors, Inc. Oppenheimer Funds Randahl Agency, LLC Talmer Bank and Trust Walsh College Silver Circle - (\$250 +)

Dykema Gossett Health Alliance Plan

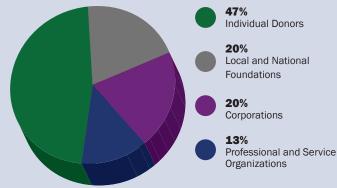
Century Circle - (\$100 +)

BlackRock Eagle Riders Walled Lk Aerie 3492 HRC Fund Associates Waterford Refrigeration Heating & Air Conditioning



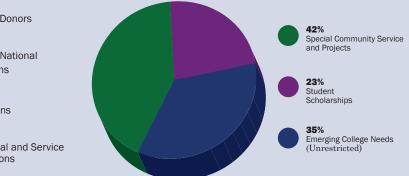
FINANCIAL STATEMENTS

Contributors to the OCC Foundation



Distribution of Gifts

FISCAL YEAR | July 1, 2015 to June 30, 2016



Giving Guide

• With a gift of **\$1,000** or more, you can create a named one-year (annual) scholarship. You choose what will be covered by the award (such as tuition or books) and select criteria to be used in awarding recipients.

• With gifts of **\$10,000** or more, you have the above choices. However, the scholarship will be endowed, meaning it will continue in perpetuity. Scholarship awards will be made each academic year based on the investment income earned in the previous calendar year.

• Gifts of any size are gratefully accepted. Every dollar you give to the OCC Foundation is tax-deductible and 100% of your gift goes directly to the program or fund you want to support. You may choose to support one or several programs and may choose to do so in one payment or with several payments over time.

There are many ways to make an impact with a gift to the OCC Foundation:

• **Annual Gifts** – These are gifts made on a regular basis and form the backbone of all private support for the College and may be designated for specific programs or services.

• **Tributes and Memorials** – Honoring a loved one, friend, colleague, company or organization by making a gift to the OCC Foundation is meaningful to the honoree as well as to our students.

• Endowed Gifts – Endowing a fund provides perpetual, lasting support for scholarships, book funds, academic programs or buildings and equipment funds. Contact us for information about how you can build an endowment fund over time.

• **Planned Gifts** – Naming OCC Foundation as one of your beneficiaries in a will, insurance policy, retirement fund, or through a charitable gift annuity will leave your mark and is a testament to your commitment to OCC and to higher education.

• Matching Gifts – Your gift can be doubled or even tripled if your employer supports employee philanthropy.

The OCC Foundation accepts:

- **Checks** Make payable to the OCC Foundation.
- **Credit cards** MasterCard, Visa, DiscoverCard and American Express.
- Online gifts Via PayPal at oaklandcc.edu/foundation (PayPal does charge a fee).
- Payroll Deduction for OCC employees.

• Automatic Online Bill Pay – Set up OCC Foundation as a new payee through your own bank or credit union.

• **Beneficiary Terms** – Please consider including beneficiary designations in wills, insurance policies, retirement funds, etc. Contact the OCC Foundation for general information; however, we strongly recommend you contact your financial advisor or attorney for professional advice.

For more information on any of these options, contact the OCC Foundation at (248) 341-2137 or occfoundation@oaklancc.edu.

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2015-16 Oakland Community College Foundation Board Of Directors

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