Perseverance Empowers Success



2020 Report to Investors



FROM the CHANCELLOR and CHAIR

DEAR DONORS, COLLEAGUES, and FRIENDS,

We did it!

What began as an ordinary year quickly became extraordinary as the global pandemic overtook our nation, community and college. To assist with the challenges our students faced in 2020, the OCC Foundation stepped forward with the College to empower continued success.

With a herculean effort from faculty and staff, OCC shifted its instruction and student services from face-to-face to online. That effort allowed our students to persevere as they completed classes, earned credits toward their degrees, and stayed focused on their goals. Many of them needed a helping hand along the way, and thanks to your dedication and support we were able to provide it.

The pandemic has not slowed our students' desire to better themselves through education, nor our commitment to their success. Our students will graduate as machinists, chefs, healthcare professionals, paralegals, public safety officers and much more. They will continue to enrich the community for years to come with the knowledge and experiences they gained at OCC. Those experiences include your support of their aspirations, and how it empowered them to continue through a global pandemic.

On the facing page, you will find highlights of the many ways your support of the OCC Foundation has enabled us to persevere. This impact includes enhanced scholarships, emergency aid, vital technology and zero-cost textbooks. Most of all, your support shows our students and community that OCC cares and will do all it takes to achieve success.

Thank you. Your act of generosity ripples out through family, friends and the whole community



Peter M. Provenzano, Jr. Chancellor Oakland Community College



Richard A. Berkfield, Jr. Chair, Board of Directors Oakland Community College Foundation

OCC is committed to empowering our students to succeed and advancing our community.

The mission of the Oakland Community College Foundation is to obtain and allocate financial support to advance the mission and goals of Oakland Community College.

STORIES of PERSEVERANCE and SUCCESS

- Best Year Ever: In 2020, 412 donors contributed \$765,938 to support our students and programs, a 53% increase over last year and our best annual fundraising total ever. The previous record of \$601,108, set during a capital campaign for the Advanced Technology Building on the Auburn Hills campus, stood for nearly 20 years. From 2018 to 2020, donors have given more than \$1.8 million to the Foundation, a new three-year record.
- Donors Top the Challenge: Thanks to the generosity of OCC employees, retirees, alumni and community sponsors, our year-end Matching Gift Challenge surpassed its goal of \$88,000, raising \$96,531 for the Student Success Fund. With Presenting Sponsor Kelly Services in the lead, 20 business and community partners committed \$44,000 as a dollar-for-dollar match. About 140 donors responded, giving \$52,530 to help students in crisis. (See page 17).
- ◆ A Love of Learning Lives On: Peter Strumbos was a lifelong learner and loyal donor who enjoyed taking classes in the arts and humanities at the Orchard Ridge campus. When he passed away in early 2020, he bequeathed \$203,463 to OCC through a life insurance policy, our largest single gift to date. Mr. Strumbos gave his bequest in honor of Daniel A. Greenberg, Ph.D., retired humanities faculty member, to purchase film and video production equipment. Through his legacy, future students will be able to share his love of learning. (See page 18)
- The Garden Party Still Giving: We missed the great food, wine, cars and people at The Garden Party this year, cancelled due to the pandemic. In spite of the cancelation, our generous partners at Great Lakes Wine & Spirits and The Garden Party Foundation, Syd & Elizabeth Ross and Lew & Susan Cooper, continued their support for self-sufficiency through the skilled trades with a six-figure gift. Their support sustained The Garden Party Vocational Scholarships in 2020.
- Students Persevere through Crisis: The Student Success Fund helps students facing a financial emergency stay in class and on track. This emergency aid program was redesigned in 2018 to provide more robust support and a speedier response. Since that time, gifts to the Student Success Fund have empowered 100% of recipients to successfully finish their semester, in spite of a financial crisis. Our intervention has secured safe housing, prevented utility shut-offs and provided transportation for students needing our help. Postcrisis, two-thirds of recipients have graduated or are continuing their studies at OCC.
- Faculty Innovate to Reduce Costs: With investments from the Provenzano Empowerment Fund for consulting and stipends, the faculty-led Open Education Resources (OER) project has replaced costly textbooks with free, high quality materials. Faculty introducing OERs in 2020 have saved 2,139 students more than \$215,517 money they would otherwise have had to spend on textbooks were it not for OERs. This positive impact will extend into future semesters for new students taking these courses.
- Scholarships Grow: In 2020, we reached a record number of students with scholarship opportunities and awards. More than 4,000 students applied for scholarships through our online system, up more than 900 from last year. The number of scholarships awarded increased to 518, thanks to a special summer semester application cycle targeting students in the health professions, public service academies and skilled trades. We also added eight new scholarships this year, increasing opportunities for our students. (See page 2)
- Pandemic Response: While adjusting to working remotely, the Foundation team stepped forward to help students through the pandemic. In addition to the special summer scholarship cycle noted above, we deployed our scholarship application infrastructure to identify students eligible for CARES Act emergency grants and new Summer Momentum scholarships. We informed students lacking home internet where to find free access. We provided computers to students lacking a suitable device through the Student Success Fund, and emergency book scholarships to students who could not afford their textbooks.

You can learn more at oaklandcc.edu/foundation.

NAMED SCHOLARSHIPS & FUNDS

Gifts of at least \$1,000 create expendable funds for named scholarships. Gifts of at least \$10,000 establish named endowed funds that continue in perpetuity.

Our donors fund tribute and memorial scholarships to create a lasting impact. Each new scholarship recipient is a part of a living legacy.

Visit oaklandcc.academicworks.com/donors for profiles of our scholarship sponsors. • Bold = new for 2020.

ANNUAL

AAUW - Birmingham Excellence Award Scholarship

AAUW Farmington Hills Annual Scholarship

AAUW Northville-Novi Annual Scholarship

Assistance League of Southeastern Michigan Scholarship

Robert Austin Memorial Scholarship

Automotive Servicing Certificate Scholarship



Chef Susan Baier Culinary Arts Scholarship Barbara F. Ball Scholarship Fund Barton Malow Annual Scholarship Blake Family Annual Scholarship Lily & David Broner Scholarship Centerplate Culinary Scholarship Cervantes-Paramo Scholarship

Rodney Chase Memorial Scholarship

Chinese Study Abroad Scholarship

Dr. Mel & Nena Chudnof Scholarship

Sgt. James S. Collins Jr. Memorial Scholarship

Roscoe Dann Family Annual Scholarship

Daughters of the American Revolution, John Sackett Chapter Scholarship

Ivy C. Davis, Jr. Memorial Annual Scholarship

Delta Kappa Gamma Society, Beta Eta Chapter Scholarship

Diagnostic Medical Sonography Scholarship Early Childhood Development Scholarship

Harold and Esther Ellias Music Scholarship

David W. Elliott Memorial Foundation Scholarships

Empowered to Rise Above Scholarship

Fallen Officers Memorial Scholarship

Farmington Art Foundation Scholarship

Mary Federlein Memorial Annual Scholarship

Phillip and Elizabeth Filmer Memorial Annual Scholarship

Finkel, Kokoszka, and McGee Forensics Scholarship

Frey/Thines Health Science Scholarship

Garden Party Annual Vocational Scholarship

Dora J. Geeter Memorial Culinary Annual Scholarship

Michael Golds Annual Scholarship

Graphic Design Scholarship

Gail & David Haines Finish Line Scholarship HL Dental Hygiene Scholarship

HL Nursing Scholarship

HL Scholarship

Honor and Dedication Firefighter Scholarship

Hope for Survivors Scholarship

Don & Marie Huey Memorial Scholarship

Interior Design Scholarship

InTouch Credit Union Scholarship

ITC Holdings Corporation Scholarship

Lillian & Victor Kelmenson Memorial Scholarship

Edward J. Kuhn Oakland Community College, Highland Lakes Campus Scholarship

Law Enforcement Education Program (LEEP) Scholarship Award

Leininger/Thornton Forensics Annual Scholarship

Gerry Logue & Sally Hanna Scholarship

Management Staff Excellence Award Scholarship

NAMED ANNUAL & ENDOWED SCHOLARSHIPS

David Mathews Memorial Fund Scholarship

Dr. Maurice McCall Memorial Annual Scholarship

Medical Assisting Scholarship

Robert G. Meyer Memorial Scholarship

Murdock/Langeland Annual Scholarship

New Chance Annual Scholarship

Sgt. Patrick J. O'Rourke Memorial Scholarship

Oakland County Dental Society Scholarship

Oakland Early College Founder's Scholarship

OCC Association of Retired Personnel Scholarship

OCC Faculty Association (All Campuses) Scholarship Fund

OCC Foundation Board of Directors Scholarship

OCC Social Justice Scholars Annual Scholarship

Donald J. Pagenette Memorial Scholarship

Paralegal Program Scholarship

Photography Scholarship

Physical Excellence Scholarship

Plante Moran Accounting Scholarship

Pontiac Community Scholarship Arthur Pyrros Scholarship Nicholas A. Pyrros Scholarship Radiologic Technology Scholarship Cathy & Robert Raffle Annual Scholarship **Raiders Store Textbook Scholarship Respiratory Therapy Scholarship** Matthew J. Sackett Memorial Scholarship SME Scholarships Study Abroad Scholarship Suyoga "Good Opportunity" Annual Scholarship Tatum Scholarship Gail Taylor Memorial Scholarship **Stephen Thomas First Responders** Scholarship Townsend Family Math Scholarship Scott D. Vance Memorial Annual Math Scholarship Waterford Eagles #2887 Scholarship Dean O. Webster Mental Health

Memorial Scholarship Yarema-Przymusinski Family Health

Professions Annual Scholarship

Joyce Keil Zurel Scholarship

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ENDOWED

AAUW Northville-Novi Endowed Scholarship

"Anonymous" Endowed Scholarship

Don & Margie Arsen Endowed Scholarship (#1 & #2)

Don & Margie Arsen Endowed Scholarship (#3)

Patrick Baldwin Endowed Scholarship

Dr. Katherine Wildern Bradley Nursing Endowed Scholarship

Allen J. Bogucki Memorial Endowed Scholarship

Bennett & Gunderson Endowed Forensic Scholarship

Bennett & Wahlman Forensics Endowed Scholarship

Clifford & Jeanne Benson Endowed Scholarship

Richard Berkfield, Jr. & Karen Swift Berkfield Endowed Scholarship

Joseph Bolinger Memorial Endowed Scholarship

Dr. Nadia Boulos Endowed Scholarship

Bryan A. Bowden Memorial Endowed Scholarship

Ronald J. Buchanan & Linda G. Buchanan Endowed Scholarship Carney & Herndon Culinary Arts Endowed Scholarship

Centerplate Endowed Scholarship

James R. Coates Memorial Endowed Scholarship

Roscoe Dann Family Endowed Scholarship

Davis/Sawyers Memorial Endowed Scholarship

Ivy C. Davis, Jr. Memorial Endowed Scholarship

Dell Endowed Scholarship

Delta Network Services Endowed Scholarship

Daniel W. Doidge Memorial Endowed Scholarship

Mark R. Dolan Memorial Endowed Scholarship

Angelo Evangelista Construction Endowed Scholarship

Farmington Rotary/Lydia Silvani-Foley Endowed Memorial Scholarship

Gerald Faye Endowed Scholarship

Cheryl Feinberg Endowed Scholarship

Susan & Dennis Fiems Textbook Endowed Scholarship

Patricia Fitzsimmons Kellogg Childcare Endowed Scholarship

NAMED ANNUAL & ENDOWED SCHOLARSHIPS

Dr. Patsy Fulton Calkins Endowed Scholarship

Funds-Carroll Endowed Scholarship

Harriet Heiden Gabori & Richard Frederick Gabori Endowed Scholarship

Rosie & Samuel Geeter Memorial Endowed Scholarship

Global Education Endowed Scholarship

Michael David Golds Endowed Scholarship

David W. Hackett Endowed Scholarship

Clyde Harnack Endowed Scholarship

Dave Hamilton Endowed Scholarship

Harper Hospital (Alumni Association) School of Nursing Endowed Scholarship

Vaughn Hayes Memorial Endowed Scholarship

Dr. Pamela Jackson Family Endowed Scholarship

Lillian & Victor Kelmenson Memorial Endowed Scholarship

Gregory A. Kozell Memorial Endowed Scholarship

Leininger/Thornton Forensics Endowed Scholarship

James & Emma Mae Lorencz Family Endowed Scholarship

Joseph & Mary Lorencz Endowed Scholarship



Dr. Kathleen J. Lorencz Endowed Scholarship

Madison Heights Lodge 551 Endowed Scholarship

Mandas Family Arts & Humanities Endowed Scholarship

Dr. Gordon F. & Mrs. Patricia S. May Endowed Scholarship

Dr. Maurice McCall Memorial Endowed Scholarship

Virginia McGill & Fay DeLeonardis Endowed Scholarship

Dr. Timothy Meyer Endowed Scholarship

Michigan Women Psychologists Endowed Scholarship

Jon D. Misner Memorial Endowed Scholarship

Doris & George Mosher Endowed Scholarship

Murdock/Langeland Endowed Scholarship

Estelle Mary Nealer Endowed Scholarship

New Horizons through Education Endowement Scholarship

Noordhoorn Family Endowed Scholarship

Ann O'Grady Endowed Scholarship

O'Rilley Endowed Scholarship

OCC Faculty Association (All Campuses) Endowed Scholarship

OCC Raiders Athletic Endowed Scholarship

Orchard Ridge Culinary Arts Endowed Scholarship

Parent Family Endowed Scholarship

Lee S. Peel Speech Endowed Scholarship

Fraser E. Pomeroy & Margaret T. Pomeroy Endowed Scholarship

Project BOLD Endowed Scholarship

Provenzano Endowed Scholarship for Excellence

Providence Hospital Endowed Scholarship in Nursing

David Randall Endowed Math Scholarship

Dr. Rosalind Reaves - Africa Legacy Endowed Scholarship

Dr. Rosalind Reaves - Detroit Legacy Endowed Scholarship

Dr. Rosalind Reaves Southfield/ Oak Park Academic Recognition (SOAR) Endowed Scholarship

Robert F. Roelofs Endowed Memorial Scholarship

NAMED ANNUAL & ENDOWED SCHOLARSHIPS

Blinn B. Rush & Barbara Ann Rush Endowed Scholarship

Dr. LeRoy & Carole Salowich for First Responders Endowed Scholarship

Dr. LeRoy & Carole Salowich for Veterans & Active Military Endowed Scholarship

Schultz-Tennison Family Endowed Scholarship

Paul & Marlene Serwinek Foundation Endowment Scholarship

Shadko Family Endowed Scholarship

Dorene Hope Shank Memorial Endowed Scholarship

Janice Simmons Memorial Endowed Nursing Scholarship

Camille Sneed Memorial Endowed Nursing Scholarship

Dr. Dennis R. Sobol Family in Instrumental Music Performance Endowed Scholarship

Soldan Family Endowed Book Fund

Dr. Mary S. Spangler Endowed Scholarship

James Stawara Endowed Memorial Scholarship

Ston Family Endowed Scholarship

Mildred C. Storch Endowed Scholarship

William & Judith Stuart Endowed Scholarship

Student Success Fund Endowment

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Tamar Y. Susskind Endowed Science Scholarship

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Rolland C. Thayer III Memorial Endowed Firefighters Scholarship

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Van Hoy Family Endowed Scholarship

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Felipe & Maria R. Velasquez Endowed Scholarship

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Zapinski Family Endowed Scholarship

Robert B. and Jean A. Zemke Emeritus Endowed Scholarship



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CHANCELLOR'S SOCIETY Donor of \$10,000 or more





VICE CHANCELLOR'S CLUB Donors of \$5.000 to \$9.999





DEAN'S CLUB Donors of \$2,500 to \$4,999







PLATINUM CIRCLE Donors of \$1,000 to \$2,499



FRIENDS Donors of \$1 to \$99

Recognition level based on total household giving between January 1, 2020 and December 31, 2020.

(Years of giving follow name.)



The following individuals, corporations, foundations & organizations have invested in education by giving to the Oakland Community College Foundation.

We make every attempt to ensure our donor information is accurate; however, if you find an error, please contact us at **248.341.2137** or email **occfoundation@oaklandcc.edu.**

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LOYALTY SOCIETY: MILESTONE YEARS of GIVING

In 2020, these donors reached a significant milestone in the total number of calendar years they have supported the Foundation. We celebrate here their loyalty and commitment.

35 YEARS

Dr. Kathleen Lorencz

30 YEARS

Ms. Linda L. Pososki Dr. Randolph & Mary Ston Mr. Richard D. Taylor Richard & Nancy Thompson AAUW - Birmingham Branch MI4010

25 YEARS

Ms. Diane C. Fisher Ms. Sharon E. Miller, CCMP Dr. Donald D. Nichols, Ph.D. OCC Faculty Association

20 YEARS

AAUW-Farmington Branch Mary Jo & Michael Schuster Mr. Daniel A. Stemmer

15 YEARS

Mr. David F. Ceci Mr. James Chesnut Lloyd C. Crews, Ph.D. Ms. Laurie G. Huber Ms. Darlene Johnson-Bignotti Kelly Services, Inc. Patricia & Dick Tillman

10 YEARS

Mr. John W. Almstadt Ms. Keri L. Bradsher Ms. Michelle R. Casanova Vince & Melody DeLeonardis Mr. & Mrs. Brian Dunphy Mr. Michael Gillie Mrs. Emily H. McAllister Julie Seiler Ms. Brenda J. Townsend Clint & Judi Yerkes



5 YEARS

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Mr. Ronald J. Buchanan Ms. Caryl L. Carlsen

Rodney Chase Todd & Linda Chase Ms. Diane C. Fisher Ms. Sara Heise Ms. Dawn Hellmich Gladys & Larry Rockind Mr. Gino Rosati Ms. Kathy Schultz Ms. Jacquelyn A. Sibley Mr. & Mrs. Robert B. Zemke **Sgt. James S. Collins, Jr.** Mr. & Mrs. William M. Collins Mr. Philip Henne Mr. Harold Pogats Mr. Charles Shanabruch Ed & Nancy Waits

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Ms. Erma Gardiola Dr. Kathleen Lorencz

Ms. Dora Geeter Ms. Candy R. Geeter, M.Ed.

Ms. Rosie Geeter Ms. Candy R. Geeter, M.Ed.

Mr. Sam L. Geeter Ms. Candy R. Geeter, M.Ed.

Mr. Willie L. Geeter Ms. Candy R. Geeter, M.Ed.

Mr. Albert Gerard OCC Faculty Association

Mrs. Charlotte Gerard OCC Faculty Association

Clyde Harnack Mr. Philip D. Hall **Thomas H. Haug** James & Margaret Boussum Ms. Cheryl A. Kozell Mr. & Mrs. Robert B. Zemke

Mr. James E. Hielscher, Jr. Ms. Sandra A. Bachert

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Mr. Greg Kozell Dr. & Mrs. Robert E. Branton

Ms. Joyce B. LaGore Dr. Kathleen Lorencz

Sandra Langeland James & Margaret Boussum Richard & Nancy Thompson

Mr. Donald Levinson Mr. & Mrs. Robert B. Zemke

Dr. David L. Mathews Mr. Jahquan Hawkins Ms. Kathleen E. Kelly Ms. Pamela Ryals

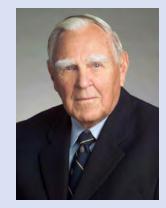
TRIBUTE GIFTS

TRIBUTE GIFTS

In MEMORY of

Mr. George Mosher

Anonymous Ayco Charitable Foundation Mr. William Beachum Ms. Margaret Borowski James & Margaret Boussum Mr. Jeffrey Brower Ms. Shirley J. Bryant Mike Buscarino & Sally Victor **CBI Design Professionals** Mr. & Mrs. Keith A. Claeys Ms. Alyssa Conrardy Ms. Barbara E. Cunningham Ms. Lauri A. Dailey Mr. & Mrs. Richard Davis Walter & Kathleen Denison Ms. Joan K. Dodge Mr. Shawn D. Dry Mr. & Mrs. Brian Dunphy Ms. Lynn Dutton Mr. & Mrs. Dennis H. Fiems Mr. & Mrs. Paul T. Fortin Ms. Patricia J. Funtik Ms. Candy R. Geeter, M.Ed Steve & Vicky Getz Ms. Sharon Greene Ms. Deirdre Groves



George Mosher March 19, 1921 -January 7, 2020

Ms. Laurie G. Huber Dan & Liza Jenuwine Mr. & Ms. Matthew Lester Mr. & Mrs. Todd W. Lewis Ms. Amy T. Loepp Dr. Kathleen Lorencz Ms. Stephanie Mansfield Ms. Tracey McCaghy Ms. Ginta McNally Mr. David G. McRoberts Ms. Karen Miceli

In Memory of George Mosher

George R. Mosher, Jr. occupies a unique and cherished place in Oakland Community College's history. Many call him OCC's "Founding Father."

Mr. Mosher was instrumental in campaigning for the creation of OCC. He was elected to serve on the first OCC Board of Trustees in 1964, and continued as Board Chair until 1970. After twice winning reelection, he concluded his Board of Trustee service in 1976.

His years of service to OCC changed the face of education in Oakland County. In gratitude for his passion and dedication, we celebrate his life and legacy.

These gifts in his memory were designated to the Doris & George Mosher Endowed Scholarship Fund.

Mr. & Mrs. Stephen R Molina Mr. & Mrs. Doyle Mosher Tom & Molly Myers Mr. & Mrs. Patrick J. O'Connor Ms. Cathy Pennington Poured Brick Walls Inc Mr. & Mrs. David T. Provost Mr. Don A. Schiemann & Ms. Annette Hall Mr. David A. See Ms. Catherine Sheridan

Ms. Jane Smitt Ms. Susan Snyder Ms. Judith M. Stucky Mr. & Mrs. Kenneth W. Theis Richard & Nancy Thompson Urban Arbor Care Mr. & Mrs. Thomas P. Vincent John & Sharon Whaley Mr. Darryl F. Wood Mr. & Mrs. Robert B. Zemke

TRIBUTE GIFTS

Dr. Maurice McCall, Ph.D. Ms. Mozell Y. Davis Dr. Alvin C. McCall Ms. Eileen McCall

Mr. Gerald Meller Dr. Kathleen Lorencz

Ms. Margaret A. Miller Ms. Sharon E. Miller, CCMP

Sidney Morrison Dr. Kathleen Lorencz

Alice Nichols Nicholas Abid, D.O. James & Margaret Boussum Dr. Kathleen Lorencz Mr. & Mrs. Robert B. Zemke

Ms. Lisa Ochoa Dr. Kathleen Lorencz

Mr. Kenneth Oxley Dr. Kathleen Lorencz

Mr. Donald Pagenette Mrs. Karen J. Pagenette Ms. Anita G. Palazzolo Ms. Susanne Haacke Nursing Faculty

Amida Paramo Mr. James Paramo

Mr. Anthony V. Racka OCC Faculty Association

Ms. Senora Reaves Ms. Candy R. Geeter, M.Ed. Dan & Liza Jenuwine

Ms. Sandi Roby AFSCME Local 2042

Mr. Frederic M. Rohrbach Mr. Michael Betman

Judith Roman Scavnicky Dr. Gary Scavnicky

Mrs. Mary C. Schmitt Dr. Kathleen Lorencz

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Ms. Dorene H. Shank Mr. Daniel A. Stemmer Mrs. Deborah M. Swanson

Mrs. Janice Simmons Lloyd C. Crews, Ph.D.

Ms. Camille Sneed Mrs. Sallie Sneed & Ms. Jeanne Sneed

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Ms. Laura Summerfield AFSCME Local 2042

Mr. Dennis Toffolo Mr. John W. Almstadt

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Mr. Felipe Velasquez Ms. Charisse J. Neal

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In HONOR of

Ms. Kayla Bauer Joan M. Rogers

Ms. Jennifer I. Berne Mrs. Rhonda R. Brown

Mr. Robert Brody Robin D. Kelmenson, M.D.

Mr. Dennis H. Fiems Adult Learning Institute

Ms. Candy R. Geeter, M.Ed. Ms. Kathleen E. Kelly Dan & Liza Jenuwine

Daniel A. Greenberg, Ph.D. Peter Strumbos (Estate of)

Ms. Melanie Hiam Ms. Erika Kristo

Ms. Eunice M. Jeffries Ms. Candy R. Geeter, M.Ed.

Dan & Liza Jenuwine Ms. Candy R. Geeter, M.Ed. Ms. Kathleen E. Kelly

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Ms. Kathleen E. Kelly Ms. Candy R. Geeter, M.Ed. Dan & Liza Jenuwine

Paul Matynka Ms. Janet Roberts

Ms. Vicki L. McNiff Mrs. Rhonda R. Brown

Susan Murdock Richard & Nancy Thompson

Dr. Donald D. Nichols, Ph.D. Nicholas Abid, D.O.

OCC Student Financial Resources and Scholarships Department Ms. Wilma Porter

Orchard Ridge Adjunct Counselors Mrs. Rhonda R. Brown

Ms. Rashonda Pierson Ms. Candy R. Geeter, M.Ed. Ms. Constance K. Silver Ms. Sara B. Braverman

Mr. Anthony Thomas Mrs. Rhonda R. Brown

Patricia & Dick Tillman Mr. Daniel T. McCaw

Ms. Beverly J. Tinsley Stanbrough, M.A. Mrs. Rhonda R. Brown

Maize Williams

Anonymous

Ms. Rasheedah M. Wright

Mrs. Rhonda R. Brown

GIFTS in KIND

| | Anonymous |
|---|---|
| | Mr. Shawn D. Dry |
| | Fiat Chrysler Automobiles |
| | Ms. Maryna Grishyna |
| | Mr. Gerald B. Kelley |
| | Livingston County EMS |
| | Royal Truck & Trailer Sales and Service |
| | Troy Fire Department |
| | Troy Police Department |
| | Mr. Donald E. Wujek |
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SPONSORS

STUDENT SUCCESS FUND MATCHING GIFT CHALLENGE: FALL 2020

We thank the 20 business and community partners below who inspired our employees, retirees, alumni and friends to support the Student Success Fund by sponsoring a dollar-for-dollar match. Together we raised \$96,531 to help students in crisis.

The Student Success Fund is designed to quickly help students who are in the middle of a crisis so they stay in class and on track. The consequences of a student dropping out are enormous and long lasting. Your support when a student is facing a financial challenge is incredibly powerful. In the last two years, **100% of students** receiving help from the Student Success Fund have **successfully completed their semester**, in spite of the unforeseen hardship.



Report to Investors ◆ 17

DORIS and GEORGE MOSHER LEGACY SOCIETY

ESTATE AND PLANNED GIVING

The Legacy Society is our way of recognizing supporters who have made OCC and the students we serve a part of their personal legacy. Members demonstrate their foresight and generosity by naming the OCC Foundation as a beneficiary of their will or trust; insurance policy; bank, investment, or retirement account; or other estate-planning vehicles.

Membership in the Legacy Society involves no dues or obligations. It simply allows us to thank these donors for the plans they have made.



Anonymous (3)

Richard A. Berkfield Jr & Karen Swift Berkfield

Linda Grace Buchanan

Estate of Cheryl Feinberg

Dennis Fiems

Mr. Nicholas Thines & Mrs. Barbara J. Frey

Edward A. Gallagher

Mr. & Mrs. Jeremy D. Hampshire

Margaret Hinkle* & Joan Hinkle Gregory* & Cheryl Kozell Kathleen Lorencz Vicki McNiff Sharon E. Miller Estelle Mary Nealer* Tim Richard LeRoy & Carole Salowich Lynne Schank Basil Sherlund* Michael Soldan

Dennis Souter

Estate of Peter Strumbos*

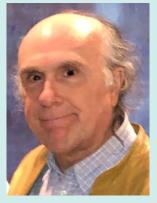
Sandra E. Thornton Phyllis Langley Valle Nancy Ellen Vance Scott & Danielle Yackley Chuck Yeramian

Bold = new for 2020.

 $\star = deceased$

Peter W. Strumbos

Peter Strumbos worked in the film industry, the stock market and his family's automotive supply business. He was a caring son who supported his mother through recovery from a stroke until her passing. Mr. Strumbos had a passion for the arts and humanities, taking many courses at OCC over the years. He was a self-taught painter, accomplished pianist and loved the cinematic arts. His bequest, the largest single gift to date in the Foundation's history, will allow future students to share his love of learning through the purchase



Peter W. Strumbos March 16, 1954 -February 24, 2020

of film and video production equipment. We are grateful to Mr. Strumbos for entrusting us with his legacy.

FISCAL YEAR 2019 - 20 FINANCIAL INFORMATION

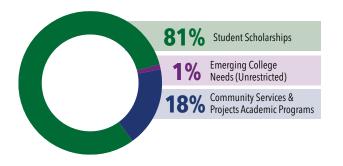
| NET ASSETS | JUNE 30 | | | |
|--|---------------------------|---------------------------|--|--|
| | 2020 | 2019 | | |
| Net assets Without Donor Restrictions With Donor Restrictions | \$ 3,211,472 3,815,525 | \$ 3,232,736 3,433,680 | | |
| Total net assets | \$7,026,997 | \$ 6,666,416 | | |

DESIGNATION OF GIFTS

| Student Scholarships Emerging College Needs (Unrestricted) Community Services & Projects/ | | 621,862.98 6,240.00 137,185.00 |
|---|----|--------------------------------------|
| Academic Programs | \$ | 765,287.98 |

SOURCES

| | \$ 765 287.98 |
|---|------------------|
| Local & National Foundations | \$ 188,010.65 |
| Professionals & Service Organizations | \$ 90,587.00 |
| Corporations | \$ 56,360.00 |
| Individual Donors | \$ 430,330.33 |
| | |





*Audited financial statements are available on request.

GIVING GUIDE

GIVING OPTIONS

Donors to the OCC Foundation have many ways to give, and many choices for their support.

- Give to an existing fund to support the scholarship, academic program, special project, or campus facility of your choice.
- Create and name a new expendable or endowed fund. Designate your support to the part of OCC most important to you. Minimums apply.

There are many ways to provide support:

- Sustaining Gifts Made regularly on an annual, monthly, or more frequent basis.
- Tributes and Memorials Made to celebrate a loved one, friend, colleague, company, or organization.
- Estate Gifts Made by naming the OCC Foundation as a beneficiary of a will or trust; insurance policy; bank, investment, or retirement account; or other vehicle.
- Matching Gifts Made by some employers to multiply the effect of their employees' giving. *Requires employee to submit appropriate form.*

And many vehicles for giving:

- Check made payable to the OCC Foundation.
- Credit card. American Express, Discover, MasterCard, and VISA accepted.
- Stock transfer through your broker.
- IRA Qualified Charitable Distribution through your plan administrator.
- Online at oaklandcc.edu/foundation.
- Payroll deduction for OCC employees through Human Resources.
- Automatic Bill Pay through your bank or credit union.
- Transfer of real estate or real property (aka Gift in Kind).
- Beneficiary Terms through your estate plan.

For more information on any of these options, contact the OCC Foundation at 248.341.2137 or occfoundation@oaklandcc.edu.

LEADERSHIP

2020 FOUNDATION BOARD of DIRECTORS



Richard Berkfield *Chair* President, Berkfield & Co, Ltd.



Vince DeLeonardis Vice Chair President, Auch Construction



Don A. Schieman Secretary Retired General Counsel, TK Holdings, Inc.



James P. O'Rilley *Treasurer* Director, Doeren Mayhew



Caroline Chambers Senior Director of Diversity, Equity & Inclusion, Graham Media Group





Former Representative, Michigan House of Representatives



Ken Johnson Inventor and entrepreneur best known for Phase 10.

Antoine Joubert OCC Basketball Coach and Owner/Operator of The Judge's Court Club Basketball



Peter Karadjoff Senior Vice President, Performance Excellence, Trinity Health

Tom Kimble President, Emeritus of AARP Michigan



Patrick McQueen

Managing Director and member of McQueen Financial Advisors



Dr. Randolph G. Ston Retired Faculty, Social Sciences, Oakland Community College



William Wildern, IV Founder, Hydra Professionals



Daniel J. Jenuwine* Executive Director, Oakland Community College Foundation



Peter M. Provenzano, Jr.* Chancellor, Oakland Community College

* Ex-Officio

2021 OCC BOARD of TRUSTEES

Pamela S. Jackson Chair Susan Gibson Secretary

Kathleen A. Bertolini Vice Chair Secretary Susan E. Anderson Shirley J. Bryant - Trustee Pamala M. Davis - Trustee Christine M. O'Sullivan - Trustee



DORIS MOSHER

IN MEMORIAM Doris Mosher, the "Mother of OCC," passed away October 19, 2007. In memory of her life and accomplishments, the OCC Foundation Board of Directors reserves a seat in her name.

Report to Investors ◆ 21



2480 Opdyke Road Bloomfield Hills MI 48304-2266

Thank you for your support! Giving is easy online. oaklandcc.edu/foundation

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