2019 Report to Investors:
HONOR ROLL OF DONORS
FROM the CHANCELLOR and CHAIR

DEAR DONORS, COLLEAGUES and FRIENDS,

Dear Donors, Colleagues and Friends,

Each May, thousands of Oakland Community College students observe a major milestone in their lives—their college graduation. This life-changing accomplishment is worthy of celebrating, and we take time each year to reflect with our students on their journey. All of their struggles and triumphs during their time with us culminate in receiving their degree or certificate—launching them forward into a promising future.

In 2019, the Foundation also celebrated a significant milestone—four decades of service to the College and its students. A special anniversary event hosted by the Detroit Institute of Arts allowed us to reflect on our accomplishments and look ahead to an even more successful future. In this year’s Report to Investors, we are proud to share important dates and milestones of the past 40 years, including:

- August 1979, the OCC Board of Trustees unanimously approved the goals for the Foundation and authorized its incorporation.
- December 1988, the first endowed scholarship was established. Colleagues of Joseph Bolinger, who worked with him on the OCC/IBM Computer Integrated Manufacturing project, assisted with launching this scholarship in his memory.
- August 1992, OCC employees organized the first “Golf for Scholarships” tournament, and contributed $10,000 to establish a new scholarship. The proceeds of 25 years of golf outings, invested in an endowment, have grown in value to more than $1 million.
- March 2002, we held our first annual scholarship luncheon, bringing together scholarship recipients and their benefactors.
- August 2019, the Foundation reaches its 10-millionth dollar raised for student scholarships and support.

Generous gifts and grants from individuals and organizations make these achievements possible, and form the basis of our future success. We look forward to celebrating the next 40 years of empowered giving in support of student success and celebrating our next milestones with you!

Peter M. Provenzano, Jr.
Chancellor
Oakland Community College

Richard A. Berkfield, Jr.
Chair, Board of Directors
Oakland Community College Foundation

OCC is committed to empowering our students to succeed and advancing our community.

The mission of the Oakland Community College Foundation is to obtain and allocate financial support to advance the mission and goals of Oakland Community College.
10 MILESTONES WORTH CELEBRATING

1. **Top Year:** In 2019, 461 donors contributed $499,197 to support our students and programs, marking our third-best annual fundraising total and capping the best three consecutive years in our history.

2. **Alumni Support:** We expanded our efforts to engage alumni in philanthropy with the help of faculty and staff by inviting the graduates of Culinary Arts, Dental Hygiene, Diagnostic Medical Sonography, Interior Design, Library Tech, Medical Assisting, Nursing, Paralegal, Police Academy, Radiologic Technology, Respiratory Therapy, and Surgical Technology to support their programs.

3. **Employee & Retiree Giving:** Giving among faculty, staff and retirees continued to grow. In all 225 current and retired employees gave, up from 199 in 2018. Faculty and staff contributed $58,353, while retirees gave $79,677. Together, current and retired employees accounted for nearly half of our donors, and more than a quarter of the total raised.

4. **The Garden Party:** The Garden Party celebrated its 11th anniversary on June 9 at Meadow Brook Hall, netting more than $101,000 for students in our skilled trades programs. The event drew 656 registered guests and 67 sponsors. Attendees and volunteers from OCC surpassed 2018. Most significantly, 40 Culinary Arts students volunteered.

5. **Celebrating 40 years of Empowered Giving:** We celebrated our 40th Anniversary with a special event at the DIA on October 11. Approximately 100 guests reflected on four decades of supporting student success, marked the 10 millionth dollar raised, and anticipated future accomplishments.

6. **Student Success Fund:** As part of our 40th Anniversary celebrations, the Foundation Board issued a challenge match to endow the Student Success Fund, matching contributions dollar for dollar. By calendar year-end, 150 donors had contributed $31,897 toward the goal of $40,000, including many first-time donors. Building on this momentum, the campaign quickly reached its goal in the new year.

7. **Scholarship Awards:** In 2019, we reached a record number of students with scholarship opportunities and awards. More than 3,100 students applied for scholarships through our online system, up from 1,384 last year. The number of scholarships awarded increased to 477, 25% more than in 2018.

8. **Named Scholarships:** Sponsors and donors created 25 new scholarships this year, including many funds for programs with no previous support. The new funds pay tribute to close personal ties with the College, and support students of every background and circumstance. (see page 2)

9. **Legacy Society:** To memorialize Doris and George Mosher’s lasting impact on the Foundation and College, we named the Legacy Society in their honor. The Doris & George Mosher Society recognizes those who have made OCC a part of their personal legacy through their estate plan. (see page 14)

10. **Investments Grow:** The assets of the Foundation returned 17.30% for the calendar year, growing to a record $7,182,319. The net return over the prior three years has averaged 7.22%.

You can learn more at [oaklandcc.edu/foundation](http://oaklandcc.edu/foundation).
Gifts of at least $1,000 create expendable funds for named scholarships. Gifts of at least $10,000 establish named endowed funds that continue in perpetuity.

Our donors fund tribute and memorial scholarships to create a lasting impact. Each new scholarship recipient is a part of a living legacy.


**ANNUAL**

AAUW - Birmingham Branch Excellence Award
AAUW - Farmington Hills Branch Scholarship
AAUW - Northville/Novi Branch Scholarship
Assistance League of Southeastern Michigan Scholarship
Robert Austin Memorial Scholarship

**Automotive Servicing Certificate Scholarship**
Chef Susan Baier Culinary Arts Scholarship
Barbara F. Ball Memorial Scholarship
Barton Malow Scholarship

**Blake Family Scholarship**
Lily and David Broner Scholarship
George Cartsonis Memorial Scholarship
Centerplate Culinary Scholarship
Cervantes-Paramo Scholarship
Chinese Study Abroad Scholarship
Sgt. James S. Collins, Jr., Memorial Scholarship
Roscoe Dann Family Scholarship
Daughters of the American Revolution, John Sackett Chapter Scholarship
Ivy C. Davis, Jr. Memorial Scholarship
Delta Kappa Gamma Society, Beta Eta Chapter Scholarship

**Diagnostic Medical Sonography Scholarship**
Early Childhood Development Scholarship
Harold and Esther Ellias Music Scholarship
David W. Elliott Memorial Foundation Scholarship

**Empowered to Rise Above Scholarship**

**Fallen Officers Memorial Scholarship**

**Farlington Art Foundation Scholarship**

**Mary Federlein Memorial Scholarship**
Phillip & Elizabeth Filmer Memorial Scholarship
Finkel, Kokoszka, & McGee Forensics Scholarship

**Frey/Thines Health Science Scholarship**
The Garden Party Vocational Scholarship
Dora J. Geeter Memorial Culinary Scholarship

**Interior Design Scholarship**

Michael Golds Fund Scholarship
Graphic Design Scholarship
Gail & David Haines Finish Line Scholarship
Highland Lakes Dental Hygiene Scholarship
Highland Lakes Nursing Scholarship
Highland Lakes Nursing Student Leadership Scholarship
Honor and Dedication Firefighter Scholarship
Hope for Survivors Scholarship
Don & Marie Huey Memorial Scholarship

**InTouch Credit Union Scholarship**
ITC Holdings Corporation Scholarship
Lillian & Victor Kelmenson Memorial Scholarship
Edward J. Kuhn, OCC-HL Campus Scholarship
Law Enforcement Education Program (LEEP) Scholarship
Leininger/Thornton Forensics Scholarship

Gifts of at least $1,000 create expendable funds for named scholarships. Gifts of at least $10,000 establish named endowed funds that continue in perpetuity. Our donors fund tribute and memorial scholarships to create a lasting impact. Each new scholarship recipient is a part of a living legacy. Visit oaklandcc.academicworks.com/donors for profiles of our scholarship sponsors. ● Bold = new for 2019.
<table>
<thead>
<tr>
<th>Scholarship Name</th>
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<td>Artur Pyros Scholarship</td>
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<td>Nicholas A. Pyros Scholarship</td>
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<td>Radiologic Technology Scholarship</td>
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<td>Cathly &amp; Robert Raffle Scholarship</td>
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<td>Raiders Store Textbook Scholarship</td>
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<td>Respiratory Therapy Scholarship</td>
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<td>Study Abroad Scholarship</td>
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<td>Gail Taylor Memorial Scholarship</td>
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<td>Tatum Scholarship</td>
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<td>Stephen Thomas First Responders (MSGCU) Scholarship</td>
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<td>Townsend Family Math Scholarship</td>
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<td>Scott D. Vance Memorial Math Scholarship</td>
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<td>Waterford Eagles #2887 Scholarship</td>
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<td>Dean O. Webster Mental Health Memorial Scholarship</td>
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<td>Yarema-Przymusinski Family Health Professions Scholarship</td>
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<td>Joyce Keil Zurel Scholarship</td>
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<td>Dr. Nadia E. Boulos Scholarship</td>
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<td>Bryan A. Bowden Memorial Scholarship</td>
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<td>Ronald J. Buchanan &amp; Linda G. Buchanan Scholarship</td>
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<td>Centerplate Scholarship</td>
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<td>James R. Coates Memorial Scholarship</td>
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<td>Culinary Arts Scholarship</td>
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<td>Gerald Faye Scholarship</td>
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<td>Paralegal Program Scholarship</td>
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<td>Photography Scholarship</td>
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<td>Physical Excellence Scholarship</td>
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<td>Plante Moran Accounting Scholarship</td>
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<td>Pontiac Community Scholarship</td>
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NAMED ANNUAL & ENDOWED SCHOLARSHIPS

ENDOWED (continued)

Funds-Carroll Scholarship
Dr. Patsy Fulton Calkins Scholarship
Harriet Heiden Gabori & Richard Frederick Gabori Scholarship
Global Education Scholarship
Rosie & Samuel Geeter Memorial Scholarship
Michael David Golds Scholarship
David W. Hackett Scholarship
Dave Hamilton Scholarship
Clyde Harnack Scholarship
Harper Hospital (Alumni Association) Scholarship

Vaughn Hayes Memorial Scholarship
Sarah Weiner Keidan Scholarship
Lillian & Victor Kelmenson Memorial Endowed Scholarship
Gregory A. Kozell Memorial Scholarship
Leininger/Thornton Forensics Scholarship
James & Emma Mae Lorencz Family Scholarship
Joseph & Mary Lorencz Memorial Scholarship
Dr. Kathleen J. Lorencz Scholarship
Northwood Ancient-Craft Lodge 551 of Free Madison Heights Lodge 551 Scholarship

Mandas Family Arts & Humanities Scholarship

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Dr. Maurice McCall Memorial Scholarship
Virginia McGill & Faye DeLeonardis Scholarship
Dr. Timothy Meyer Scholarship

Michigan Women Psychologists Scholarship
Jon D. Misner Memorial Scholarship
Doris & George Mosher Scholarship
Murdock/Langeland Scholarship
Estelle Mary Nealer Scholarship
New Horizons through Education Scholarship
Noordhoorn Family Scholarship
Ann O’Grady Scholarship
O’Rilley Scholarship
OCC Foundation (All Campuses) Scholarship
OCC Foundation Scholarship
OCC Faculty Association (All Campuses) Scholarship
OCC Gala Scholarship
OCC “Golf for Scholarships” Outing Scholarship
OCC Raiders Athletic Scholarship
Parent Family Scholarship
Lee S. Peel Forensics Scholarship
Fraser E. Pomeroy & Margaret T. Pomeroy Scholarship
Provenzano Scholarship for Excellence
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Soldan Family Book Fund
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James Stawara Memorial Scholarship
Ston Family Scholarship
Mildred C. Storch Scholarship
William & Judith Stuart Scholarship
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NAMED ANNUAL & ENDOWED SCHOLARSHIPS

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Tamar Y. Susskind Science Scholarship
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Barbara Whiting, R.N., Memorial Scholarship

**Wildern Family Scholarship**
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Shane Alan Wright Scholarship
Yarema-Przymusinski Family Health Professions Scholarship

Zapinski Family Scholarship
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2019 HONOR ROLL of DONORS

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Donor of $10,000 or more

GOLD CIRCLE
Donors of $500 to $999

VICE CHANCELLOR’S CLUB
Donors of $5,000 to $9,999

SILVER CIRCLE
Donors of $250 to $499

DEAN’S CLUB
Donors of $2,500 to $4,999

CENTURY CIRCLE
Donors of $100 to $249

PLATINUM CIRCLE
Donors of $1,000 to $2,499

FRIENDS
Donors of $1 to $99

Recognition level based on total household giving between January 1, 2019 and December 31, 2019.

(Years of giving follow name.)

The following individuals, corporations, foundations & organizations have invested in education by giving to the Oakland Community College Foundation.

We make every attempt to ensure our donor information is accurate; however, if you find an error, please contact us at 248.341.2137 or email occfoundation@oaklandcc.edu.

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Anonymous, 1
Anonymous, 1
Anonymous, 1
Anonymous, 1
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Action Collision, 3
Alma College, 1
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Bonnie I. Alsup, 10
Anonymous, 27
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Anonymous, 10
Anonymous, 3
Anonymous, 2
Anonymous, 1
Anonymous, 1
Anonymous, 1
Anonymous, 1

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Anonymous, 1
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2019 HONOR ROLL of DONORS

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West Bloomfield - Joan (Schrepper) Leininger, age 95 of West Bloomfield, passed away June 27, 2019. She was born March 19, 1924 in Ypsilanti, MI. She attended Roosevelt High School, graduated from Eastern Michigan University and received her MA in Speech Communication from Wayne State University. She taught at W. K. Kellogg in Battle Creek, Shrine High School in Royal Oak, and at Oakland Community College from 1966 until retirement as Chair of the Communication Department at the Orchard Ridge Campus in 1990. Joan Leininger was an active member of the Michigan Speech Association and the National Communication Association, which awarded her the teacher of the year prize, and she was the recipient of numerous other honors. She also was also an active member of Prince of Peace Catholic Church of West Bloomfield.
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The Legacy Society is our way of recognizing supporters who have made OCC and the students we serve a part of their personal legacy. Members demonstrate their foresight and generosity by naming the OCC Foundation as a beneficiary of their will or trust; insurance policy; bank, investment, or retirement account; or other estate-planning vehicles.

Membership in the Legacy Society involves no dues or obligations. It simply allows us to thank these donors for the plans they have made.

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**Bold = new for 2019.**

* = deceased
**NET ASSETS**

<table>
<thead>
<tr>
<th></th>
<th>2019</th>
<th>2018</th>
</tr>
</thead>
<tbody>
<tr>
<td>Net assets</td>
<td>$3,232,736</td>
<td>$3,062,133</td>
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<tr>
<td>Without Donor Restrictions</td>
<td>3,433,680</td>
<td>3,102,110</td>
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<tr>
<td>Total net assets</td>
<td><strong>$6,666,416</strong></td>
<td><strong>$6,164,243</strong></td>
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</tbody>
</table>

**DESIGNATION OF GIFTS**

- Student Scholarships: $438,886.94
- Emerging College Needs (Unrestricted): $11,265.00
- Community Services & Projects: $51,545.00

**SOURCES**

- Local & National Foundations: $143,657.94
- Corporations: $30,617.59
- Professionals & Service Organizations: $74,645.00
- Individual Donors: $252,776.41

Total: $501,696.94

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*Audited financial statements are available on request.*
Donors to the OCC Foundation have many ways to give, and many choices for their support.

- Give to an existing fund to support the scholarship, academic program, special project, or campus facility of your choice.
- Create and name a new expendable or endowed fund. Designate your support to the part of OCC most important to you. Minimums apply.

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- Tributes and Memorials – Made to celebrate a loved one, friend, colleague, company, or organization.
- Estate Gifts – Made by naming the OCC Foundation as a beneficiary of a will or trust; insurance policy; bank, investment, or retirement account; or other vehicle.
- Matching Gifts – Made by some employers to multiply the effect of their employees’ giving. Requires employee to submit appropriate form.

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- Check made payable to the OCC Foundation.
- Credit card. American Express, Discover, MasterCard, and VISA accepted.
- Stock transfer through your broker.
- IRA Qualified Charitable Distribution through your plan administrator.
- Online at oaklandcc.edu/foundation.
- Payroll deduction for OCC employees through Human Resources.
- Automatic Bill Pay through your bank or credit union.
- Transfer of real estate or real property (aka Gift in Kind).
- Beneficiary Terms through your estate plan.

For more information on any of these options, contact the OCC Foundation at 248.341.2137 or occfoundation@oaklandcc.edu.
IN MEMORIAM
Doris Mosher, the “Mother of OCC,” passed away October 19, 2007. In memory of her life and accomplishments, the OCC Foundation Board of Directors reserves a seat in her name.
Thank you for your support!
Giving is easy online.

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