

2019 Report to Investors:
HONOR ROLL OF DONORS



OAKLAND COMMUNITY COLLEGE
FOUNDATION
1979 - 2019

FROM the CHANCELLOR and CHAIR

DEAR DONORS, COLLEAGUES and FRIENDS,

Dear Donors, Colleagues and Friends,

Each May, thousands of Oakland Community College students observe a major milestone in their lives—their college graduation. This life-changing accomplishment is worthy of celebrating, and we take time each year to reflect with our students on their journey. All of their struggles and triumphs during their time with us culminate in receiving their degree or certificate—launching them forward into a promising future.

In 2019, the Foundation also celebrated a significant milestone—four decades of service to the College and its students. A special anniversary event hosted by the Detroit Institute of Arts allowed us to reflect on our accomplishments and look ahead to an even more successful future. In this year's *Report to Investors*, we are proud to share important dates and milestones of the past 40 years, including:

- August 1979, the OCC Board of Trustees unanimously approved the goals for the Foundation and authorized its incorporation.
- December 1988, the first endowed scholarship was established. Colleagues of Joseph Bolinger, who worked with him on the OCC/IBM Computer Integrated Manufacturing project, assisted with launching this scholarship in his memory.
- August 1992, OCC employees organized the first “Golf for Scholarships” tournament, and contributed \$10,000 to establish a new scholarship. The proceeds of 25 years of golf outings, invested in an endowment, have grown in value to more than \$1 million.
- March 2002, we held our first annual scholarship luncheon, bringing together scholarship recipients and their benefactors.
- August 2019, the Foundation reaches its 10-millionth dollar raised for student scholarships and support.

Generous gifts and grants from individuals and organizations make these achievements possible, and form the basis of our future success. We look forward to celebrating the next 40 years of empowered giving in support of student success and celebrating our next milestones with you!



Peter M. Provenzano, Jr.
Chancellor
Oakland Community College



Richard A. Berkfield, Jr.
Chair, Board of Directors
Oakland Community
College Foundation

OCC is committed to empowering our students to succeed and advancing our community.

The mission of the Oakland Community College Foundation is to obtain and allocate financial support to advance the mission and goals of Oakland Community College.



10 MILESTONES WORTH CELEBRATING

- 1. Top Year:** In 2019, 461 donors contributed \$499,197 to support our students and programs, marking our third-best annual fundraising total and capping the best three consecutive years in our history.
- 2. Alumni Support:** We expanded our efforts to engage alumni in philanthropy with the help of faculty and staff by inviting the graduates of Culinary Arts, Dental Hygiene, Diagnostic Medical Sonography, Interior Design, Library Tech, Medical Assisting, Nursing, Paralegal, Police Academy, Radiologic Technology, Respiratory Therapy, and Surgical Technology to support their programs.
- 3. Employee & Retiree Giving:** Giving among faculty, staff and retirees continued to grow. In all 225 current and retired employees gave, up from 199 in 2018. Faculty and staff contributed \$58,353, while retirees gave \$79,677. Together, current and retired employees accounted for nearly half of our donors, and more than a quarter of the total raised.
- 4. The Garden Party:** The Garden Party celebrated its 11th anniversary on June 9 at Meadow Brook Hall, netting more than \$101,000 for students in our skilled trades programs. The event drew 656 registered guests and 67 sponsors. Attendees and volunteers from OCC surpassed 2018. Most significantly, 40 Culinary Arts students volunteered.
- 5. Celebrating 40 years of Empowered Giving:** We celebrated our 40th Anniversary with a special event at the DIA on October 11. Approximately 100 guests reflected on four decades of supporting student success, marked the 10 millionth dollar raised, and anticipated future accomplishments.
- 6. Student Success Fund:** As part of our 40th Anniversary celebrations, the Foundation Board issued a challenge match to endow the Student Success Fund, matching contributions dollar for dollar. By calendar year-end, 150 donors had contributed \$31,897 toward the goal of \$40,000, including many first-time donors. Building on this momentum, the campaign quickly reached its goal in the new year.
- 7. Scholarship Awards:** In 2019, we reached a record number of students with scholarship opportunities and awards. More than 3,100 students applied for scholarships through our online system, up from 1,384 last year. The number of scholarships awarded increased to 477, 25% more than in 2018.
- 8. Named Scholarships:** Sponsors and donors created 25 new scholarships this year, including many funds for programs with no previous support. The new funds pay tribute to close personal ties with the College, and support students of every background and circumstance. (see page 2)
- 9. Legacy Society:** To memorialize Doris and George Mosher's lasting impact on the Foundation and College, we named the Legacy Society in their honor. The Doris & George Mosher Society recognizes those who have made OCC a part of their personal legacy through their estate plan. (see page 14)
- 10. Investments Grow:** The assets of the Foundation returned 17.30% for the calendar year, growing to a record \$7,182,319. The net return over the prior three years has averaged 7.22%.

You can learn more at oaklandcc.edu/foundation.

NAMED ANNUAL & ENDOWED SCHOLARSHIPS

Gifts of at least \$1,000 create expendable funds for named scholarships.
Gifts of at least \$10,000 establish named endowed funds that continue in perpetuity.

Our donors fund tribute and memorial scholarships to create a lasting impact.

Each new scholarship recipient is a part of a living legacy.

Visit oaklandcc.academicworks.com/donors for profiles of our scholarship sponsors. ♦ **Bold = new for 2019.**

ANNUAL

AAUW - Birmingham Branch
Excellence Award

AAUW - Farmington Hills Branch
Scholarship

AAUW - Northville/Novi Branch
Scholarship

Assistance League of Southeastern Michigan Scholarship

Robert Austin Memorial Scholarship

Automotive Servicing Certificate Scholarship

Chef Susan Baier Culinary Arts
Scholarship

Barbara F. Ball Memorial Scholarship

Barton Malow Scholarship

Blake Family Scholarship

Lily and David Broner Scholarship

George Cartsonis Memorial Scholarship

Centerplate Culinary Scholarship

Cervantes-Paramo Scholarship

Chinese Study Abroad Scholarship

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Scholarship

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Scholarship

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Scholarship

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Highland Lakes Nursing Scholarship

Highland Lakes Nursing Student Leadership Scholarship

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Scholarship

Hope for Survivors Scholarship

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Interior Design Scholarship

InTouch Credit Union Scholarship

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Lillian & Victor Kelmenson Memorial
Scholarship

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Scholarship

Law Enforcement Education Program
(LEEP) Scholarship

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Scholarship



NAMED ANNUAL & ENDOWED SCHOLARSHIPS

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NAMED ANNUAL & ENDOWED SCHOLARSHIPS

ENDOWED

(continued)

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NAMED ANNUAL & ENDOWED SCHOLARSHIPS

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2019 HONOR ROLL of DONORS

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Donor of \$10,000 or more



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Donors of \$500 to \$999



VICE CHANCELLOR'S CLUB
Donors of \$5,000 to \$9,999



SILVER CIRCLE
Donors of \$250 to \$499



DEAN'S CLUB
Donors of \$2,500 to \$4,999



CENTURY CIRCLE
Donors of \$100 to \$249



PLATINUM CIRCLE
Donors of \$1,000 to \$2,499



FRIENDS
Donors of \$1 to \$99

Recognition level based on total household giving between January 1, 2019 and December 31, 2019.

(Years of giving follow name.)

The following individuals, corporations, foundations & organizations have invested in education by giving to the Oakland Community College Foundation.

We make every attempt to ensure our donor information is accurate; however, if you find an error, please contact us at **248.341.2137** or email **occfoundation@oaklandcc.edu**.



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Joan (Schrepper) Leininger



West Bloomfield - Joan (Schrepper) Leininger, age 95 of West Bloomfield, passed away June 27, 2019. She was born March 19, 1924 in Ypsilanti, MI. She attended Roosevelt High School, graduated from Eastern Michigan University and received her MA in Speech Communication from Wayne State University. She taught at W. K. Kellogg in Battle Creek, Shrine High School in Royal Oak, and at Oakland Community College from 1966 until retirement as Chair of the Communication Department at the Orchard Ridge Campus in 1990. Joan Leininger was an active member of

the Michigan Speech Association and the National Communication Association, which awarded her the teacher of the year prize, and she was the recipient of numerous other honors. She also was also an active member of Prince of Peace Catholic Church of West Bloomfield.

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Bold = new for 2019.

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NET ASSETS

JUNE 30

Net assets

Without Donor Restrictions
With Donor Restrictions

2019

\$ 3,232,736
3,433,680

2018

\$ 3,062,133
3,102,110

Total net assets

\$6,666,416

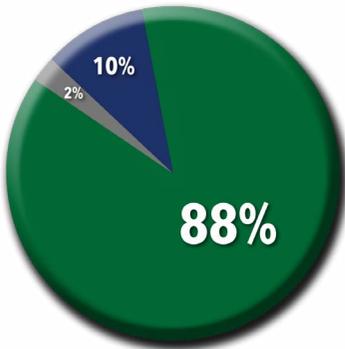
\$ 6,164,243

DESIGNATION OF GIFTS

- ◆ Student Scholarships
- ◆ Emerging College Needs (Unrestricted)
- ◆ Community Services & Projects/

\$ 438,886.94
\$ 11,265.00
\$ 51,545.00

\$ 501,696.94

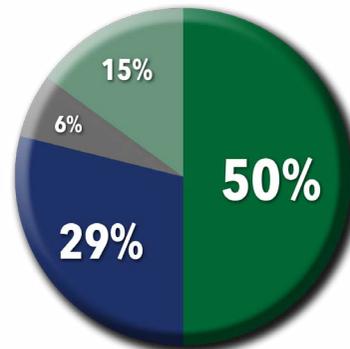


SOURCES

- ◆ Local & National Foundations
- ◆ Corporations
- ◆ Professionals & Service Organizations
- ◆ Individual Donors

\$ 143,657.94
\$ 30,617.59
\$ 74,645.00
\$ 252,776.41

\$ 501,696.94



*Audited financial statements are available on request.



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Donors to the OCC Foundation have many ways to give, and many choices for their support.

- ♦ Give to an existing fund to support the scholarship, academic program, special project, or campus facility of your choice.
- ♦ Create and name a new expendable or endowed fund. Designate your support to the part of OCC most important to you. Minimums apply.

There are many ways to provide support:

- ♦ Sustaining Gifts - Made regularly on an annual, monthly, or more frequent basis.
- ♦ Tributes and Memorials - Made to celebrate a loved one, friend, colleague, company, or organization.
- ♦ Estate Gifts - Made by naming the OCC Foundation as a beneficiary of a will or trust; insurance policy; bank, investment, or retirement account; or other vehicle.
- ♦ Matching Gifts - Made by some employers to multiply the effect of their employees' giving. *Requires employee to submit appropriate form.*

And many vehicles for giving:

- ♦ Check made payable to the OCC Foundation.
- ♦ Credit card. *American Express, Discover, MasterCard, and VISA accepted.*
- ♦ Stock transfer through your broker.
- ♦ IRA Qualified Charitable Distribution through your plan administrator.
- ♦ Online at **oaklandcc.edu/foundation**.
- ♦ Payroll deduction for OCC employees through Human Resources.
- ♦ Automatic Bill Pay through your bank or credit union.
- ♦ Transfer of real estate or real property (*aka Gift in Kind*).
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**For more information on any of these options, contact the OCC Foundation
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